

Date : February 10, 2025

Hon Hai Precision Industry Co., Ltd.
Unaudited Consolidated Monthly Revenue Report for January 2025

Revenue (NT\$ MN)	2025	MoM	2024	YoY
January	538,666	(17.74%)	522,141	3.16%
YTD	538,666	--	522,141	3.16%

Time	Basis	Four major Products Performance
January 2025	MoM	Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics
	YoY	Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics

Note: “growth” in red, “decline” in green

January 2025 **Monthly Revenue Overview**

The Company reported unaudited consolidated revenue of NT\$538.7 billion for January 2025, representing a decrease of 17.74% MoM and an increase of 3.16% YoY, reflecting the second highest figure for the same period on record (January 2023 ranked the highest with NT\$660.4 billion).

January 2025 **Revenue Performance by Segments**

1. In January, revenue was NT\$538.7 billion, down 17.74% MoM. Cloud and Networking Products demonstrated significant growth MoM, while Components and Other Products, Computing Products and Smart Consumer Electronics declined compared to the previous month. Revenue performance detailed by each product segment as below:
- (1) **Cloud and Networking Products:** With strong demand from AI servers, revenue experienced significant growth MoM.
- (2) **Components and Other Products:** Due to one-off non-recurring engineering (NRE) recognition in the previous month related to component business that lifted the base of comparison, revenue in January declined MoM.

- (3) **Computing Products:** Due to fewer working days in the month, revenue declined MoM.
- (4) **Smart Consumer Electronics Products:** Due to fewer working days in the month, revenue declined MoM.

2. **Revenue in January 2025 was up 3.16% YoY. Cloud and Networking Products and Components and Other Products demonstrated strong growth YoY. Computing Products was flattish, while Smart Consumer Electronics declined compared to the same period last year. Revenue performance detailed as below:**

- (1) **Cloud and Networking Products:** With strong demand from AI servers, revenue experienced strong growth YoY.
- (2) **Components and Other Products:** Owing to an increase in shipments of key components and growth in automotive-related business, revenue delivered strong growth YoY.
- (3) **Computing Products:** Performance was roughly flattish YoY.
- (4) **Smart Consumer Electronics:** Due to fewer working days in the month, revenue declined YoY.

2025 Q1 Business Outlook

Even though fourth quarter revenue of 2024 reached a record high and despite the onset of the traditional off-season, current visibility for the first quarter is better than the previous month. Sequential performance of the current quarter is expected to be better than the average level of the past five years; on a year-on-year basis, growth will be strong.

Hon Hai Upcoming Events

- February 27, 2025 - March 02, 2025 : 2025 Foxconn TLPGA Players Championship
- March 05, 2025 : Monthly Revenue Report for February 2025
- March 14, 2025 : Investor Conference Call on FY24 Fourth Quarter Financial Results

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.

The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.

The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

