Date: Nov. 05, 2026

Hon Hai Precision Industry Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for October 2026

Revenue (NT$ MN)	2026	MoM	2025	YoY
January	730,039	(15.39%)	538,666	35.53%
February	595,813	(18.39%)	551,382	8.06%
March	803,738	34.90%	552,125	45.57%
April	832,098	3.53%	641,366	29.74%
May	859,409	3.28%	615,745	39.57%
June	821,763	(4.38%)	540,237	52.11%
July	946,512	15.18%	613,865	54.19%
August	921,766	(2.61%)	606,512	51.98%
September	1,158,633	25.70%	837,068	38.42%
October	1,305,320	12.66%	895,709	45.73%
YTD	8,975,092	--	6,392,673	40.40%

Time	Basis	Four Major Products Performance
October 2026	MoM	Smart Consumer Electronics Products > Computing Products > Components and Other Products > Cloud and Networking
	YoY	Cloud and Networking Products > Smart Consumer Electronics > Components and Other Products >Computing Products
YTD	YoY	Cloud and Networking Products > Components and Other Products > Smart Consumer Electronics > Computing Products

Note: “growth” in red, “decline” in green

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October 2026 Monthly Revenue Overview

1. **The company reported unaudited consolidated revenue of NT$1,305.3 billion in October 2026, representing an increase of 12.66% MoM and an increase of 45.73% YoY (note: in USD, revenue was up 11.4% MoM and 39.7% YoY), reaching highest single-month revenue in the Company's history. (The second-highest for the same month was NT$895.7 billion in October 2025; the second-highest monthly revenue on record was NT$1.16 trillion in September 2026.)**

2. **Accumulated revenue for the first tenth months of 2026 reached NT$8.98 trillion, up 40.40% YoY (note: in USD, revenue was up 38.4% YoY), marking the highest ever for the period. (The second highest was NT$6.39 trillion in the first tenth months of 2025.)**

October 2026 Revenue Performance by Segments

1. **In October 2026, revenue was NT$1,305.3 billion, up 12.66% MoM. Smart Consumer Electronics showed strong growth, Computing Products and Components and Other Products demonstrated significant growth, while Cloud and Networking Products recorded slight decline. Revenue performance detailed by each product segment as below:**

   (1) **Smart Consumer Electronics:** Benefiting from pull-in momentum and higher shipment prices, this category recorded strong growth MoM.
   (2) **Computing Products:** Benefiting from pull-in momentum for new products, this category showed significant growth MoM.
   (3) **Components and Other Products:** Benefiting from an increase in core components related to the main business and other income, this category delivered significant growth MoM.
   (4) **Cloud and Networking Products:** AI-related demand remained strong, while shift by consignment model, tight supply, and early-stage production ramps of new models led to a slight decline MoM.

2. **October revenue was up 45.73% YoY. Cloud and Networking Products, Smart Consumer Electronics, Components and Other Products and Computing Products showed strong growth. Revenue performance detailed by each product segment as below:**

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(1) **Cloud and Networking Products:** Benefiting from pull-in momentum for AI products, this category showed strong growth YoY.
(2) **Smart Consumer Electronics:** Benefiting from pull-in momentum and higher shipment prices, this category showed strong growth YoY.
(3) **Components and Other Products:** Benefiting from an increase in components related to the main business and other income, this category showed strong growth YoY.
(4) **Computing Products:** Benefiting from pull-in momentum and higher prices, this category delivered strong growth YoY.

October 2026 Cumulative Revenue Performance by Segments

Accumulated revenue for the first tenth months of 2026 reached NT$8.98 trillion, up 40.40% YoY. Cloud and Networking Products, Components and Other Products and Smart Consumer Electronics demonstrated strong growth YoY, Computing Products delivered significant growth YoY. Revenue performance detailed by each product segment as below:

(1) **Cloud and Networking Products:** Benefiting from pull-in momentum for AI products, this category showed strong growth YoY.
(2) **Components and Other Products:** Benefiting from an increase in components related to the main business and other income, this category achieved strong growth YoY.
(3) **Smart Consumer Electronics:** Benefiting from pull-in momentum and higher shipment prices, this category achieved strong growth YoY.
(4) **Computing Products:** Benefiting from higher shipment prices and pull-in momentum, this category showed significant growth YoY.

2026 Q4 Business Outlook

AI-related operations are expected to continue growing in the fourth quarter. Together with the traditional peak season for ICT products in 2H26, this should support overall performance in line with current market expectations, although it remains necessary to monitor the impact of a volatile global political and economic environment.

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Hon Hai Upcoming Events

November 12, 2026: Investor Conference Call on FY26 Third Quarter Financial Results

December 5, 2026: Monthly Revenue Report for November 2026

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.
The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.
The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

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